

Statement of Consolidated and Standalone Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2019

(₹ in Millions)

Sl. No.	Particulars	Consolidated results								Standalone results					
		Quarter Ended			Half Year Ended		Year Ended	Quarter Ended			Half Year Ended		Year Ended		
		30-Sep-19 Unaudited	30-Jun-19 Unaudited	30-Sep-18 Unaudited	30-Sep-19 Unaudited	30-Sep-18 Unaudited	31-Mar-19 Audited	30-Sep-19 Unaudited	30-Jun-19 Unaudited	30-Sep-18 Unaudited	30-Sep-19 Unaudited	30-Sep-18 Unaudited	31-Mar-19 Audited		
1	Income														
	(a) Revenue from operations	11,589	10,890	11,869	22,479	22,669	46,175	4,036	3,726	4,078	7,762	7,915	16,149		
	(b) Other income (refer note 5)	264	282	569	546	738	1,340	260	315	1,017	575	1,244	1,621		
	Total income	11,853	11,172	12,438	23,025	23,407	47,515	4,296	4,041	5,095	8,337	9,159	17,770		
2	Expenses														
	(a) Employee benefits expense	6,323	6,305	6,369	12,628	12,481	25,374	1,971	1,974	1,901	3,945	3,728	7,546		
	(b) Cost of materials consumed	1,362	1,158	1,286	2,520	2,229	3,936	-	-	-	-	-	-		
	(c) Purchases of stock-in-trade	-	-	-	-	-	108	-	-	-	-	-	-		
	(d) Changes in inventories of finished goods, stock-in-trade and work-in-progress	2	(140)	(51)	(138)	(116)	141	-	-	-	-	-	-		
	(e) Finance costs	125	117	87	242	158	326	43	31	4	74	6	11		
	(f) Depreciation and amortisation expense	487	443	288	930	573	1,114	257	225	124	482	258	509		
	(g) Other expenses	2,299	2,136	2,651	4,435	5,155	10,288	929	990	1,171	1,919	2,253	4,292		
	Total expenses	10,598	10,019	10,630	20,617	20,480	41,287	3,200	3,220	3,200	6,420	6,245	12,358		
3	Profit before share of profit from joint venture, exceptional item and tax (1-2)	1,255	1,153	1,808	2,408	2,927	6,228	1,096	821	1,895	1,917	2,914	5,412		
4	Share of profit from joint venture	1	1	1	2	2	5	-	-	-	-	-	-		
5	Profit before exceptional item and tax (3+4)	1,256	1,154	1,809	2,410	2,929	6,233	1,096	821	1,895	1,917	2,914	5,412		
6	Exceptional item (refer note 7)	-	-	-	-	-	35	-	-	-	-	-	-		
7	Profit before tax (5-6)	1,256	1,154	1,809	2,410	2,929	6,198	1,096	821	1,895	1,917	2,914	5,412		
8	Tax expense														
	(a) Current tax	330	327	510	657	847	1,512	218	166	392	384	636	1,179		
	(b) Deferred tax	(49)	(72)	29	(121)	(4)	(85)	(7)	(25)	(12)	(32)	(29)	(174)		
	Total tax expense	281	255	539	536	843	1,427	211	141	380	352	607	1,005		
9	Net Profit for the period /year (7-8)	975	899	1,270	1,874	2,086	4,771	885	680	1,515	1,565	2,307	4,407		
	Attributable to:														
	Shareholders of the Company	985	905	1,271	1,890	2,096	4,785	885	680	1,515	1,565	2,307	4,407		
	Non-Controlling interest	(10)	(6)	(1)	(16)	(10)	(14)	-	-	-	-	-	-		
10	Other comprehensive income														
	Items that will not be reclassified subsequently to statement of profit and loss	6	(41)	(15)	(35)	(11)	(70)	15	(40)	(12)	(25)	(7)	(65)		
	(a) Remeasurements of the net defined benefit liability	1	(2)	(1)	(1)	17	14	-	2	-	2	2	2		
	(b) Equity instruments through other comprehensive income	(4)	11	5	7	(1)	14	(4)	10	3	6	2	16		
	Items that will be reclassified subsequently to statement of profit and loss														
	(a) Exchange differences in translating the financial statements of foreign operations	(22)	19	193	(3)	378	67	-	-	-	-	-	-		
	(b) Effective portion of gain/(loss) on designated portion of hedging instruments in a cash flow hedge	(120)	(6)	(328)	(126)	(370)	(467)	(119)	(5)	(328)	(124)	(371)	468		
	(c) Income tax relating to items that will be reclassified to statement of profit and loss	42	2	115	44	130	(164)	42	1	115	43	130	(164)		
	Attributable to:														
	Shareholders of the Company	(97)	(17)	(30)	(114)	144	329	(66)	(34)	(220)	(100)	(244)	257		
	Non-controlling interests	-	-	(1)	-	(1)	-	-	-	-	-	-	-		
11	Total comprehensive income (9+10)	878	882	1,239	1,760	2,229	5,099	819	646	1,295	1,465	2,063	4,664		
	Attributable to:														
	Shareholders of the Company	888	888	1,241	1,776	2,240	5,114	819	646	1,295	1,465	2,063	4,664		
	Non-controlling interests	(10)	(6)	(2)	(16)	(11)	(15)	-	-	-	-	-	-		
12	Paid up equity share capital [Face Value of ₹ 5 per share] (refer note 4)							552					552		
13	Other equity							25,089					21,813		
14	Earnings Per Share [Face Value of ₹ 5 per share]*							8.95	8.23	11.25	17.18	18.57	42.43	8.04	6.18
	(a) Basic (in ₹)							8.95	8.23	11.22	17.18	18.52	42.36	8.04	6.18
	(b) Diluted (in ₹)													13.41	13.37
														14.23	14.22
														20.44	20.38
														39.07	39.01

* EPS for the quarterly periods is not annualised.

Balance Sheet:		(₹ in Millions)							
Particulars	Consolidated		Standalone		</th				

